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MARCH QUARTER ACTIVITIES REPORT

The directors of Windy Knob Resources Limited ("Windy Knob" or the "Company") are pleased to present the Company's December quarterly report.

Windy Knob Bore Prospect, Western Australia (Windy 100%, reducing to 49%)

During the quarter Windy Knob entered into an agreement with Emu Nickel NL ("Emu") with respect to the Windy Knob Bore tenement (E51/900) located approximately 55km south of Meekatharra in Western Australia. Under the terms of the agreement:

- Emu can earn a 51% interest in the tenement by expenditure of \$300,000 within 3 years of the date of execution of the agreement, and
- Emu is required to spend a minimum of \$75,000 before having the right to withdraw from the agreement.

The Board of Windy Knob sees this as an excellent opportunity to further progress the development of this highly prospective tenement.

Tuckanarra Prospect, Western Australia (Windy 100%)

Two phases of Mobile Metal Ion (MMI) soil sampling programs have been completed across the Tuckanarra Project over the past 12 months - one in the south west of the tenement (Tuckanarra prospect) and one in the north (Tuckanarra North prospect). The sampling consisted of an initial broad spaced program based on 500m line spacing, with samples collected either 25m or 50m along the lines. The second phase consisted of infill sampling of areas of interest identified in the initial phase at the Tuckanarra prospect. This sampling was completed on 100m line spacing with samples collected every 50m along the lines.

The infill MMI sampling has defined a moderate to weakly anomalous +2.5km long zone along the south eastern edge of the tenement. The anomaly, defined by the +20 Adjusted Response Ratio gold value, remains open to the south and is broadly associated with the contact between ultramafic and mafic volcanics.

The initial broad spaced program also defined two weakly anomalous zones at the Tuckanarra North prospect, one of which is some 2.0km long and is associated with an ultramafic / dolerite contact. No infill sampling has been completed at Tuckanarra North.

It is proposed to complete field investigations of the anomalies defined from the MMI soil sampling programs to determine if further infill and / or extensional sampling is required and to assess the underlying geology in these areas prior to planning any future drilling to test the anomalies.

Honeymoon Well Prospect, Western Australia (Windy 100%)

Tenement P53/1498, which forms part of the broader Honeymoon Well Project, was granted in the December 2008 quarter. Collation and review of all previous exploration and available remote sensing data is in progress. An exploration program will be developed based on this work.

Titiribi Project, Colombia (Windy earning 65%)

As announced to the ASX on 2 April 2009, the agreement between the Company, De Beira Goldfields Inc, Goldplata Resources Inc, Goldplata Resources Sucursal-Colombia and Goldplata Mining International Corporation has been terminated. Pursuant to that agreement the Company had the right, but not the obligation, to earn a 65% interest in the Titiribi project in northern Colombia by spending US\$4,500,000 by 6 May 2009.

Non-Renounceable Rights Issue

On 3 April 2009 the Company lodged a prospectus with ASIC for a 1-for-1 pro-rata non-renounceable rights issue to shareholders, to raise a total of \$630,000 (the Rights Issue) before costs.

The monies raised will be used for further exploration of the Company's highly prospective Western Australian exploration projects and working capital.

The Rights Issue will be offered to existing shareholders on the basis of one (1) new share for every one (1) share held at the record date at an issue price of \$0.01 per share (Share).

Based on the Company's current issued capital the Rights Issue will result in 63,000,000 shares (or part thereof) being issued.



Mathew Walker
Executive Director

For further information please contact:

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The information pertaining to the technical content of this announcement has been reviewed by Mr. Ian Prentice, who is a member of the Australian Institute of Geoscientists. Mr. Prentice is employed by Zephyr Consulting Group Pty Ltd and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr. Prentice consents to the inclusion in the announcement of the technical information in the form and context in which it appears.