



WINDY KNOB RESOURCES LIMITED

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5 May 2009

The Manager
Company Announcements Office
Australian Securities Exchange Ltd
4th Floor, 20 Bridge Street
SYDNEY, NSW 2000

ENTITLEMENT ISSUE RAISES APPROXIMATELY \$234,000

The Board of Windy Knob Resources Limited ("Windy Knob" or the "Company") wishes to advise that its 1-for-1 pro-rata non-renounceable Entitlements Issue to shareholders (the "Entitlements Issue") has closed.

Take up by shareholders represented approximately 37% of the Entitlements Issue or a total of \$233,921.91 before costs.

We refer to ASX's letter dated 7 April 2009 granting conditional approval of quotation of 63,000,000 fully paid ordinary shares and provide the following information:

1. A total of 23,392,191 shares were allotted and issued on 5 May 2009 pursuant to the Entitlements Issue and quotation of the shares on ASX is now sought.
2. The issued capital of the Company following the allotment is as follows:
 - 86,392,191 fully paid ordinary shares (WKR)
 - 49,499,995 options (WKRO) exercisable at \$0.20 expiring on 31 December 2009
3. The 20 largest holders of Shares and the percentage held by each, as well as a distribution schedule is attached as an appendix.

As outlined in the Prospectus dated 3 April 2009, the directors now intend to place up to the remaining 39,607,809 shares under the Shortfall Offer and updates with respect to this will be provided to the market in due course.

Yours faithfully,

Mathew Walker
Executive Director

For further information please contact:

James Robinson, Company Secretary, Windy Knob Resources Limited, Tel: (08) 6460 4960

Windy Knob website: www.windyknobresources.com.au

SPREAD & TOP 20 LISTING

SRSPTP USER - SAMANTHA

Date - 5/05/09

Time - 8.57.47

- CURRENT STATUS -

- AS AT:30/04/09 -

	HOLDER NAME	DESIGNATION	UNITS	% OF ISSUED	UNITS	% OF ISSUED
1 *	HUSIF NOM PL	R C LYNTON-BROWN F	4,040,000	4.68%	2,020,000	3.21% 1
2 *	LYNTON-BROWN DARRYL F		3,200,000	3.70%	1,600,000	2.54% 2
3 *	& RESOURCE CONS PL		3,000,000	3.47%	1,500,000	2.38% 3
4 *	VIENNA HLDGS PL	RONJEN S/F A/C	2,500,000	2.89%	1,250,000	1.98% 5
5 *	D F LYNTON-BROWN PL		2,000,000	2.32%	1,000,000	1.59% 9
6	NELSON PETER	P NELSON NO 2 ACCO	2,000,000	2.32%	1,000,000	1.59% 10
7	LE CLEZIO GUY FRANCOIS	R W S/F ACCOUNT	1,700,000	1.97%	850,000	1.35% 16
8	EDMONDSON FIONNUALA C		1,680,000	1.94%	840,000	1.33% 17
9	DONGRAY RICHARD S + J	S/F A/C	1,440,000	1.67%	1,440,000	2.29% 4
10	ANZ NOM LTD	CASH INCOME A/C	1,415,100	1.64%	1,249,100	1.98% 6
11	FRANCOIS GUY	RW S/F ACCOUTN	1,250,000	1.45%	625,000	.99% 20
12	PASO HLDGS PL		1,200,000	1.39%	600,000	.95% 24
13	WILD JONATHAN MARK		1,125,000	1.30%	1,125,000	1.79% 7
14	FOWLER PAUL TRAVIS		1,125,000	1.30%	1,125,000	1.79% 8
15	MCNEIL NOM PL		1,100,000	1.27%	550,000	.87% 29
16	CALM HLDGS PL	TIDE A/C	1,069,684	1.24%	534,842	.85% 30
17 *	CANON POINT PL		1,000,001	1.16%	500,001	.79% 31
18 *	WALKER MATHEW DONALD		1,000,000	1.16%	500,000	.79% 32
19	DOZAK EDWARD MAX		1,000,000	1.16%	1,000,000	1.59% 11
20	TINELLE PL	LUNDY S/F PORTFOLI	1,000,000	1.16%	1,000,000	1.59% 12
	*** TOP 20 TOTAL ***		<u>33,844,785</u>	<u>39.19%</u>	<u>20,308,943</u>	<u>32.24%</u>

** ALL HOLDERS INCLUDED

* - DENOTES MERGED HOLDER

SPREAD & TOP 20 LISTING

SRSPTP

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<u>SPREAD OF HOLDINGS</u>	<u>HOLDERS</u>	<u>UNITS</u>	<u>% OF ISSUED CAPITAL</u>
NIL HOLDING			
1 - 1,000	19	1,829	.00 %
1,001 - 5,000	38	133,149	.15 %
5,001 - 10,000	54	478,865	.55 %
10,001 - 100,000	279	13,114,561	15.18 %
100,001 -	140	72,663,787	84.11 %
TOTAL ON REGISTER	<u>530</u>	<u>86,392,191</u>	<u>100.00 %</u>
TOTAL OVERSEAS HOLDERS	13	3,184,833	3.69 %