

ESCROWED SHARES

	<b>NUMBER</b>
Twelve (12) months escrow from date of issue	5,515,001
Twenty Four (24) months escrow from date of official quotation on the ASX	3,735,000
<b>Total</b>	<u><b>9,250,001</b></u>

One year escrow from date of issue of shares:

<b>Shares</b>	<b>Escrow Completion</b>
3,015,001	4 <sup>th</sup> December 2007
2,500,000	29 <sup>th</sup> January 2008
<u>5,515,001</u>	

ESCROWED OPTIONS

	<b>NUMBER</b>
Twenty Four (24) months escrow from date of official quotation on the ASX	6,000,000
<b>Total</b>	<u><b>6,000,000</b></u>