



# MARKET RELEASE

1 February 2007

## Windy Knob Resources Limited

### PRE-QUOTATION DISCLOSURE

Windy Knob Resources Limited was admitted to the Official List of ASX Limited on Thursday, 1 February 2007.

Official Quotation of the following securities will commence at 12.30 pm E.D.S.T. (10.30 am W.D.S.T.) on Tuesday, 6 February 2007.

The following information is released as pre-quotation disclosure.

1. Distribution schedule - Appendix 1A, paragraph 48.
2. Top 20 holders.
3. Constitution.
4. Appendix 1A.
5. Number and escrow period of restricted securities.
6. Full terms and conditions of options.
7. Confirmation of completion of the Agreement for Sale of Mining Tenements dated 15 December 2006.
8. Statement of Corporate Governance.

Security Code: WKR

A handwritten signature in black ink, appearing to read 'Narissa Taylor'.

Narissa Taylor

**Adviser, Issuers (Perth)**