

**ASPIRE MINING LIMITED**  
**ACN 122 417 243**  
**SUPPLEMENTARY PROSPECTUS**

**IMPORTANT INFORMATION**

This is a supplementary prospectus (**Supplementary Prospectus**) intended to be read with the prospectus dated 29 April 2015 (**Prospectus**), issued by Aspire Mining Limited (ACN 122 417 243) (**Company**). This Supplementary Prospectus is dated 5 June 2015 and was lodged with the ASIC on that date. The ASIC and its officers take no responsibility for the contents of this Supplementary Prospectus. This Supplementary Prospectus should be read together with the Prospectus. Other than as set out below, all details in relation to the Prospectus remain unchanged. Terms and abbreviations defined in the Prospectus have the same meaning in this Supplementary Prospectus.

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**1. AMENDMENT TO THE PROSPECTUS**

As announced on 29 May 2015, the Company has received in excess of 50 applications to participate in the capital raising, thereby satisfying the requirement for quotation of the attaching options on ASX.

This Supplementary Prospectus deletes paragraph 7.2(m) and the final paragraph of 8.3(b) of the Prospectus.

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**2. DIRECTORS' AUTHORISATION**

This Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors. In accordance with Section 720 of the Corporations Act, each Director has consented to the lodgement of this Supplementary Prospectus with the ASIC.



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**David Paul**  
**Managing Director**  
**ASPIRE MINING LIMITED**  
**Dated: 5 June 2015**