



WINDY KNOB RESOURCES LIMITED

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Australian Stock Exchange
Companies Announcement Centre
20 Bond Street
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WINDY KNOB PROSPECT (COPPER, ZINC, GOLD) EM TARGETS IDENTIFIED ADJACENT TO NEW AUSTIN DISCOVERY

Windy Knob Resources Limited ('Windy Knob' or 'the Company') is pleased to inform the market it has completed interpretation of the recent aerial Electromagnetic (EM) Survey (Helitem).

This time domain survey was flown by helicopter and has indicated that the geophysical features that appear to be hosting the mineralization at Silver Swan Group's (ASX Code: SWN) recently announced Austin VMS (Volcanic Massive Sulphides) discovery extend onto the Company's 100% owned granted Exploration Licence 51/900. The area is located 55 km South of Meekatharra and 25 km East of Reedy, in Western Australia.

In this Helitem data, a significant conductor that correlates with the recently announced Austin VMS discovery continues into the Windy Knob area and at this stage represents an interesting geophysical target both to the north and south of Austin. See Appendix 1 - 3 for more information.

Windy Knob has recently increased its land holding in the area and now holds the ground surrounding and to the north of the SWN Austin discovery.

Upcoming work by the Company will include a ground EM survey to accurately locate geophysical anomalies that will be drilled in the coming months.

Yours faithfully,

David Parker, Company Secretary

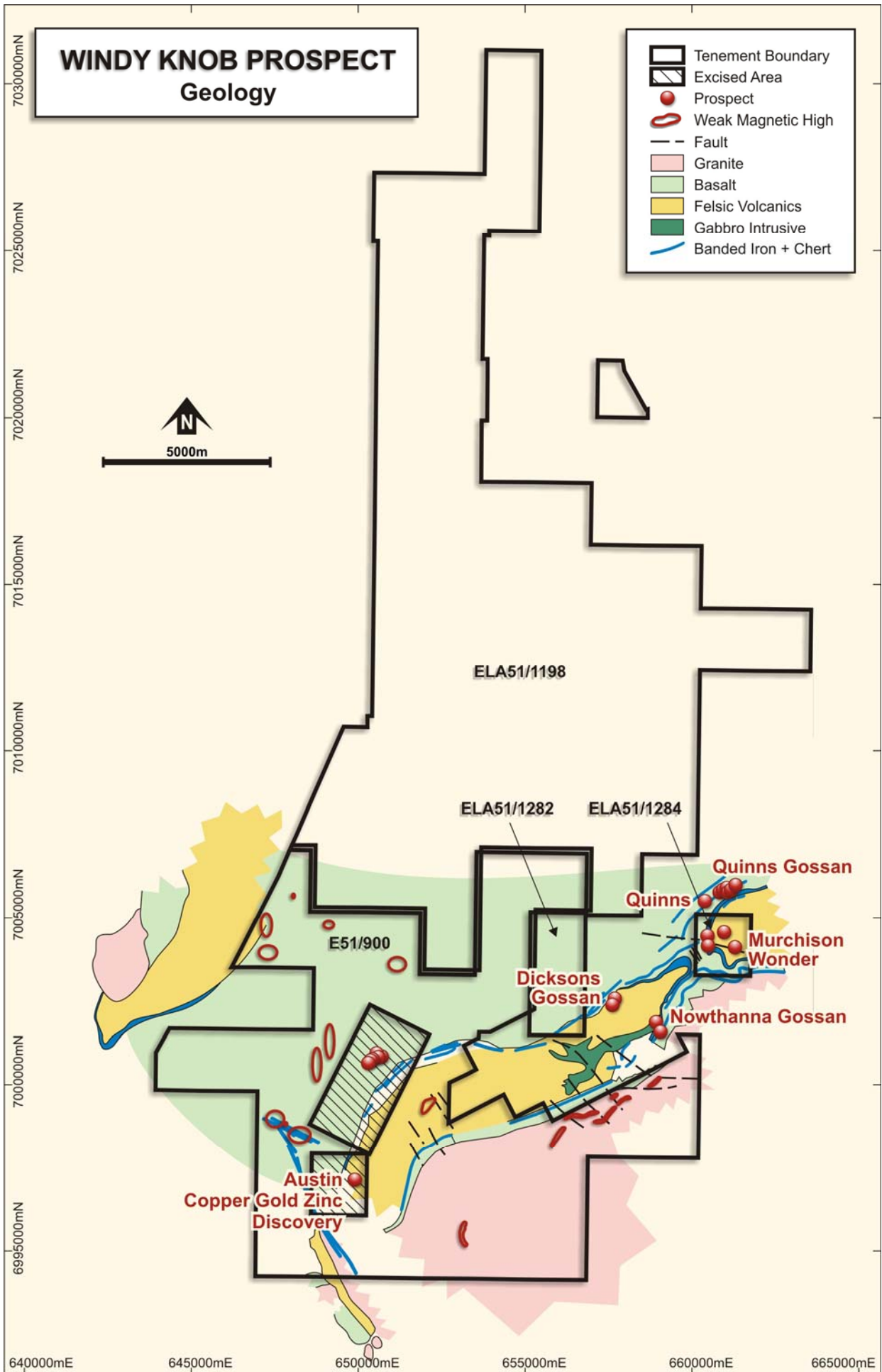
For further information please contact:

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Scientific or technical information in this news release has been prepared under the supervision of Mr William Witham BSC (Hons), a Consultant of the Company and a Member of the Australian Institute of Geoscientists. Mr William Witham BSC (Hons) has sufficient experience which is relevant to the style of mineralisation under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves" (the JORC Code). Mr William Witham BSC (Hons) consents to the inclusion in this report of the Information, in the form and context in which it appears.

Appendix 1: Windy Knob Bore Prospect Geology



Appendix 2 - Regional Map

