



WINDY KNOB RESOURCES LIMITED

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3 April 2009

The Manager
Company Announcements Office
Australian Securities Exchange Ltd
4th Floor, 20 Bridge Street
SYDNEY, NSW 2000

RIGHTS ISSUE TO SHAREHOLDERS

Windy Knob Resources Limited ('Windy Knob' or 'the Company') is pleased to announce a 1-for-1 pro-rata non-renounceable rights issue to shareholders, to raise a total of \$630,000 (the Rights Issue) before costs.

The monies raised will be used for further exploration of the Company's highly prospective Western Australian exploration projects and working capital.

The Rights Issue will be offered to existing shareholders on the basis of one (1) new share for every one (1) share held at the record date at an issue price of \$0.01 per share (Share).

Based on the Company's current issued capital the Rights Issue will result in 63,000,000 shares (or part thereof) being issued.

Further details of the Rights Issue (including the timetable) will be detailed in a prospectus proposed to be lodged with ASIC on or about 3 April 2009.

Yours faithfully,

Mathew Walker
Executive Director

For further information please contact:

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