



WINDY KNOB RESOURCES LIMITED
ACN 122 417 243

Suite 9, 1200 Hay Street
WEST PERTH WA 6005
Telephone: 08 6460 4960
Facsimile: 08 9324 3045

www.windyknobresources.com.au
admin@windyknobresources.com.au

25 May 2009

The Manager
Company Announcements Office
Australian Securities Exchange Ltd
4th Floor, 20 Bridge Street
SYDNEY, NSW 2000

PLACEMENT OF ENTITLEMENT ISSUE SHORTFALL

The Board of Windy Knob Resources Limited ("Windy Knob" or the "Company") is pleased to advise that the Company has placed the shortfall from its 1-for-1 pro-rata non-renounceable Entitlements Issue (the "Entitlements Issue").

Pursuant to the Prospectus dated 3 April 2009 the shortfall was placed to a mixture of existing and new shareholders and brings the total raised by the Company under the Entitlement Issue to \$620,000 (before costs of the issue).

The Company now has a total of 125,000,000 shares and 45,499,995 options on issue.

Yours faithfully,

Mathew Walker
Executive Director

For further information please contact:

James Robinson, Company Secretary, Windy Knob Resources Limited, Tel: (08) 6460 4960
Windy Knob website: www.windyknobresources.com.au