



WINDY KNOB RESOURCES LIMITED

ACN 122 417 243

31 January 2007

Ms Narissa Taylor
Advisor, Issuers (Perth)
Australian Stock Exchange Limited
Level 8, Exchange Plaza
2 The Esplanade
PERTH WA 6000

Dear Madam

COMPLETION OF AGREEMENT TO PURCHASE MINING TENEMENTS

Windy Knob Resources Limited wishes to confirm that the Agreement for Sale of Mining Tenements dated 15 December 2006 between Corporate & Resource Consultants Pty Ltd, Mr Bruce Robert Legendre, TE Johnston & Associates Pty Ltd and Windy Knob Resources Limited settled on 29 January 2007.

Should you have any queries please do not hesitate to contact me.

Yours sincerely

MATHEW WALKER
DIRECTOR
WINDY KNOB RESOURCES LIMITED

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